



Transforming Opportunity into Value

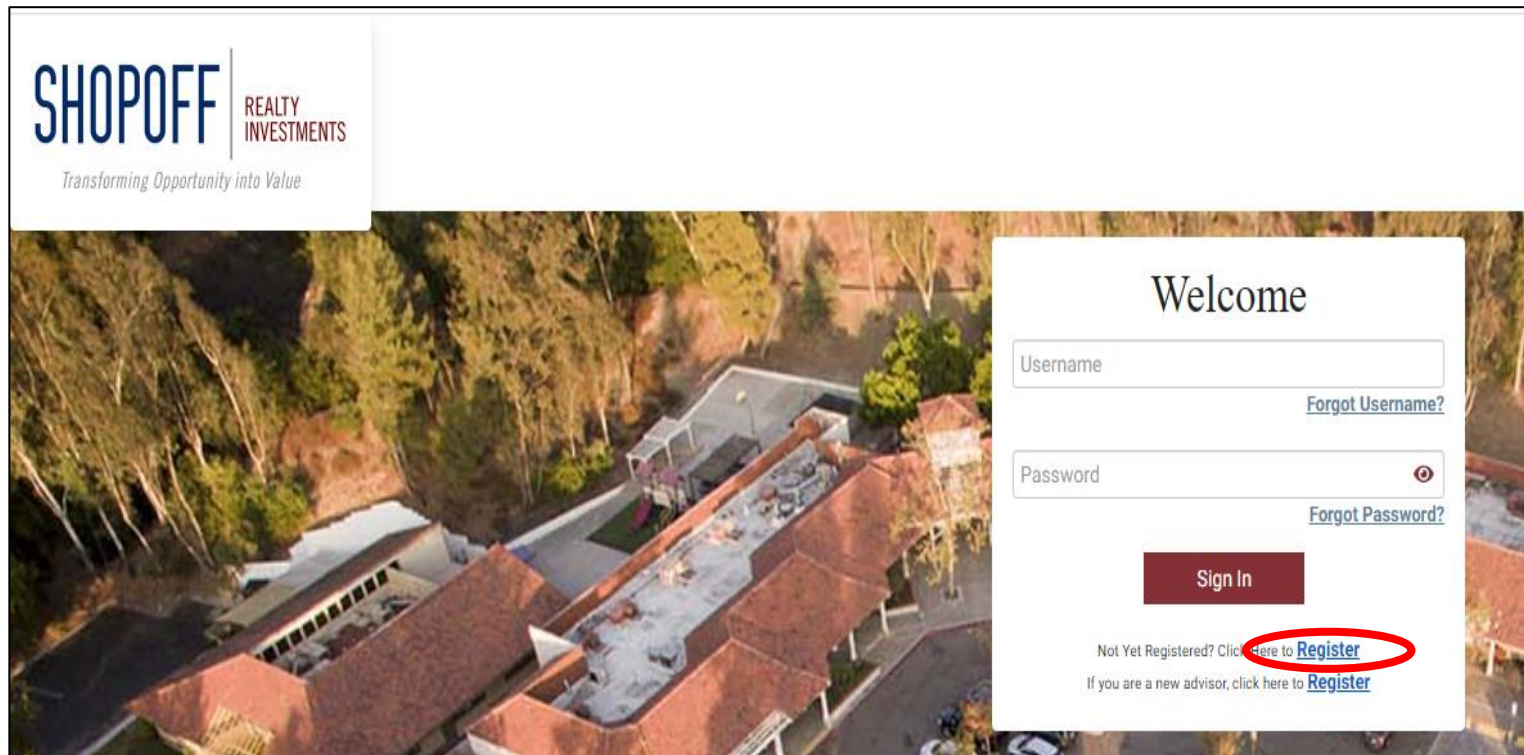
Investor Portal Reference Guide

Investor Portal – Welcome Page

<https://starportal2.phxa.com/shp>

Input your **Username and Password**

New **Investors**, click **Register** to set up your account



Accessing Portal – New Account Registration

Step 1: Enter the Investor ID and PIN emailed or mailed to you by Phoenix American

**Note the PIN is case-sensitive*

1 Register New Account **2** Challenge Questions **3** User Profile

Register New Account - Step 1

Welcome to the SHP Web Portal. To register your account, please complete the information below.

Investor ID*

PIN

Enter the PIN that was provided to you by email or mail
If you do not have your PIN, please continue for further verification.

Continue **Cancel**

Step 2: Setup your Challenge questions

1 Register New Account **2** Challenge Questions **3** User Profile

Challenge Questions - Step 2

Security Question*

Answer*

Security Question*

Answer*

Security Question*

Answer*

Continue **Cancel**

Step 3: Create a username and password

1 Register New Account **2** Challenge Questions **3** User Profile

User Profile - Step 3

Username*

Create Password*

Confirm Password*

Email Address*

Confirm Email Address*

Check to receive electronic delivery of future investor communication.

I HAVE READ AND AGREE WITH THE TERMS OF USE

Save **Cancel**

Investor Portal – Home Page

Home Screen

Main account
menu

Investor Portfolio

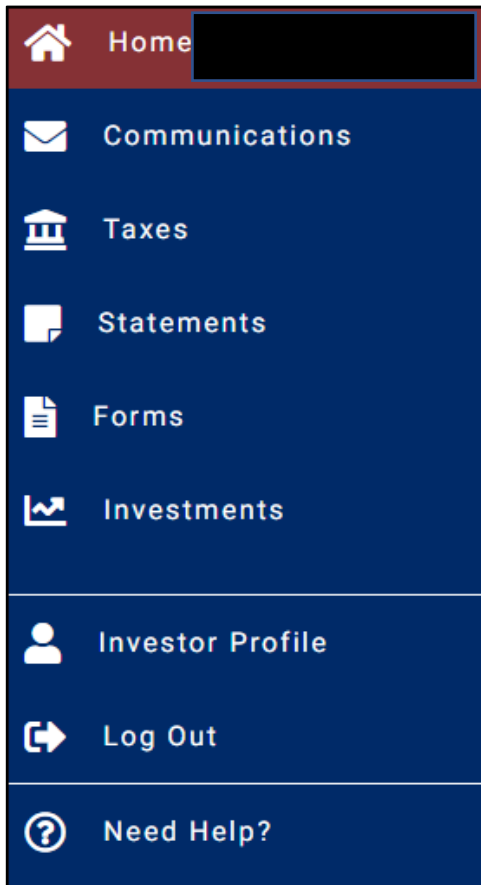
Active Investments

Investor Documents

Communication

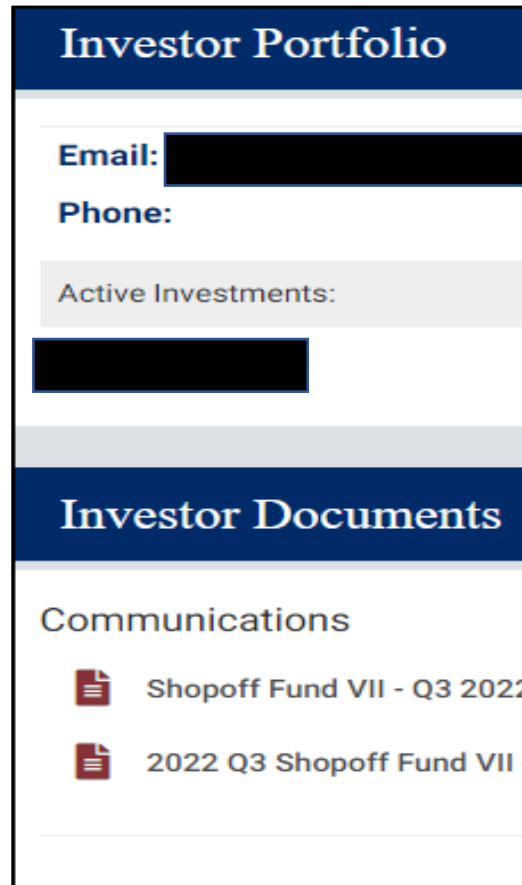
Forms

Account
Maintenance



Home

- Communications
- Taxes
- Statements
- Forms
- Investments
- Investor Profile
- Log Out
- Need Help?



Investor Portfolio

Email: [REDACTED]

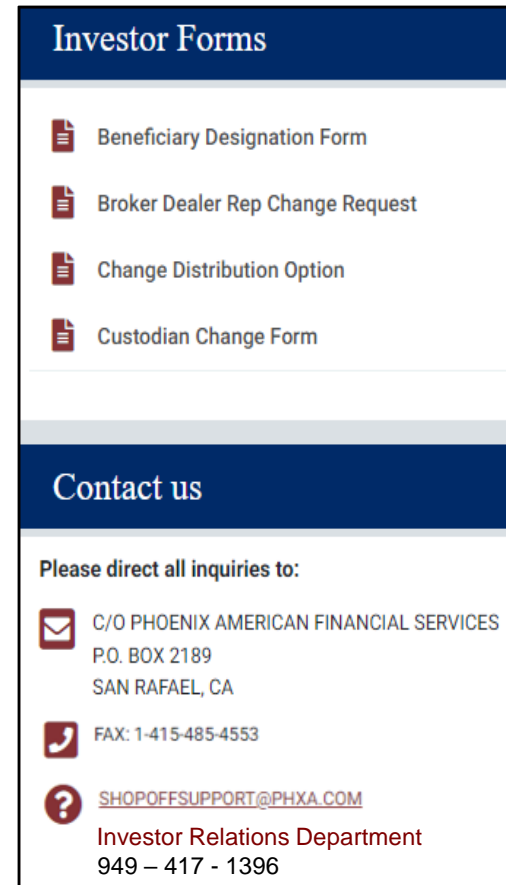
Phone: [REDACTED]

Active Investments:
[REDACTED]

Investor Documents

Communications

- Shopoff Fund VII - Q3 2022
- 2022 Q3 Shopoff Fund VII -



Investor Forms

- Beneficiary Designation Form
- Broker Dealer Rep Change Request
- Change Distribution Option
- Custodian Change Form

Contact us

Please direct all inquiries to:

- C/O PHOENIX AMERICAN FINANCIAL SERVICES
P.O. BOX 2189
SAN RAFAEL, CA
- FAX: 1-415-485-4553
- SHOPOFFSUPPORT@PHXA.COM
Investor Relations Department
949 – 417 - 1396

Investor Portal - Communications

Search Communications to access and download Investment Confirmations, Statements, Reports

Communications

Fund [dropdown] **Time frame** Past 6 months

Message [input] **Type** [input]

All Unread

Message
Shopoff Fund VII - Q3 2022 Video Report.mp4
2022 Q3 Shopoff Fund VII - Quarterly Report
Shopoff Fund VII - Supplement No 2
Investment Confirmation
Shopoff Fund VII - Q2 2022 Video Report.mp4
2022 Q2 Shopoff Fund VII - Quarterly Report


Received ↓	Download
11/15/2022	
11/15/2022	
08/31/2022	
08/30/2022	
08/28/2022	
08/23/2022	

Investor Portal – Taxes and Statements

Search for Tax Documents by Fund or Tax Year

Tax Forms


Fund: SHOPOFF LAND FUND III, LP Tax Year: All

Year ↓	Tax Statement	Fund	Subscription	Tax Guide	Download
2021	2021 K-1	SLFIII			

Search for Statements by Fund or Time Frame

Statements

Fund: SHOPOFF LAND FUND III, LP Time frame: Past 12 months

<input type="checkbox"/>	Reports Name	Fund	Date ↓	Download
<input type="checkbox"/>	Account Statement	SLFIII	04/30/2022	

Investor Portal - Forms

Account change forms are available for download

Forms	
These forms may be used to change account information or transfer your investment. All forms are in PDF format. Upon completion, please submit forms as instructed on the last page of each form.	
Form ↑	Download
Beneficiary Designation Form	
Broker Dealer Rep Change Request	
Change Distribution Option	
Custodian Change Form	
Death Re-Registration Form	
Investor Address Change Request	
Title Transfer Form	
Trustee Certification of Investment Powers	

Investor Portal - Investments

View Investment details including address, distribution instructions, and transactions

Investments

Fund
 Hide Inactive

Fund ↑	Title	Custodian/Broker Acct	Effective Date	Investment Amount	Units	Total Distributions
—	SHOPOFF LAND FUND III, LP	[REDACTED]	07/15/2015	\$75,000.00	75.00000	\$33,452.80

Details
Transactions
Distributions

Investor Information

Name: [REDACTED]
 Address: [REDACTED]
 Phone: [REDACTED]
 Email: [REDACTED]
 Ownership: Trust

Broker Information

Broker: [REDACTED]
 Rep: [REDACTED]
 Phone: [REDACTED]
 Email: [REDACTED]

Payee Information

[REDACTED]

Details
Transactions
Distributions

Transaction Type Select Year

Transaction Type	Effective Date ↓	Amount	Units	Deposit Date
Purchase	07/15/2015	\$75,000.00	75.00000	07/01/2015

Details
Transactions
Distributions

Year To Date Distributions: \$0.00

Total Distributions: \$33,452.80

Payment Type Select Year

Payment Date	Payment Type	Amount
04/29/2022	Distribution	\$7,864.37

Investor Portal – Investor Profile

Investor Information	
Investor ID # :	[REDACTED]
Username:	[REDACTED]
Email Address:	[REDACTED]
Investor Account Information	
Name:	[REDACTED]
Current Address:	[REDACTED]
Phone :	[REDACTED]
Legal Address:	[REDACTED]
Phone:	[REDACTED]
Request Address Change	

Investor Account Information

Submit address change or link your accounts

Link Accounts
This section will allow you to link other accounts to your account so all accounts are viewable under a single log in. You must know both the Investor ID and PIN(s) of the accounts you wish to link.
Add an Account